IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE:

COTTER TOWER - OKLAHOMA, L.P.,

S
CASE NO. 17-52844-CAG

S
CHAPTER 11

COTTER TOWER – OKLAHOMA, L.P.'s APPLICATION FOR FINAL DECREE

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS. IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD. A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE CRAIG A. GARGOTTA, UNITED STATES BANKRUPTCY JUDGE:

Comes now, Cotter Tower – Oklahoma, L.P., the Debtor-in-possession (hereinafter "Debtor"), which files this Application for Final Decree, and would respectfully show unto the Court the following:

- 1. This Court has jurisdiction over this matter pursuant to 11 U.S.C. § 1101, et seq., U.S.C. § 158 and 1334, and Federal Rule of Bankruptcy Procedure 3022.
- 2. On December 12, 2017 (the "Petition Date"), the Debtor filed a Voluntary Petition for Relief under Chapter 11 of Title 11, United States Code (the "Bankruptcy Code").
- 3. A copy of the proposed Final Decree in conformity with Local Rule 9013 is submitted herewith.
- 4. The Debtor is a Texas Limited Partnership with its principal place of business located in San Antonio, Texas. The Debtor previously owned and operated a thirty-six story commercial office building located at 100 N. Broadway Ave., Oklahoma City, Oklahoma, which was commonly known as "Cotter Ranch Tower" and hereinafter referred to as the "Property."

- 5. On August 17, 2018, an Order Approving Motion to Sell Property of the Estate Free and Clear of Liens, Claims, Encumbrances and Interests (the "Sale Order") (Doc. 93) was entered herein. The Sale Order authorized the title company closing the sale of the Property to pay all secured claims held against the Property out of the proceeds from the sale.
- 6. On August 17, 2018, the Court entered an Order Authorizing Assumption and Assignment of Tenant Leases and Certain Executory Contracts Pursuant to 11 U.S.C. §365 (the "Assumption and Assignment Order") (Doc. 94).
- 7. The Property was sold pursuant to an Order entered herein authorizing the same with a closing which occurred on August 31, 2018. All secured claims were paid in full at closing by the title company. The Assumption and Assignment Order fixed the amounts due to each counterparty to the assumed leases and assumed contracts in connection with the Property, and such amounts were paid over to the buyer of the Property to hold and use for the benefit of such counterparties. Thus, any counterparty to an assumed lease or assumed contract had its claim funded and paid in full out of the Debtor's share of the proceeds from the sale of the Property at closing.
- 8. Finally, on February 12, 2019, an Order Confirming First Amended Chapter 11 Plan of Liquidation (the "Plan") was entered herein (Doc. 149). The Plan (Doc. 139) provided that the Disbursing Agent would pay all remaining unpaid Allowed Claims.
- 9. Based upon a review of the Debtor's claim register, the Disbursing Agent paid all remaining Allowed Claims which were not disputed in full.
- 10. The Debtor filed certain Objections to Claims filed in this case. All of said Objections have been resolved and the Disbursing Agent has timely paid all Allowed Claims.

- 11. Debtor has substantially consummated the Plan. Pursuant to 11 U.S.C. §1101(2), substantial consummation is defined as:
 - (A). transfer of all or substantially all of the property proposed by the plan to be transferred;
 - (B). assumption by the debtor or by the successor to the debtor under the plan of the business or of the management of all or substantially all of the property dealt with by the plan; and
 - (C). commencement of distribution under the plan.
- 12. Debtor has completed all of the foregoing and, in fact, has completed all distributions to creditors required by the Plan.
 - 13. Debtor has also paid all allowed administrative claims.
- 14. Fed. R. Bankr. P. 3022 provides that after an estate is fully administered in a Chapter 11 case, a court, on its own motion or on motion of a party in interest, shall enter a final decree closing the case. The term "fully administered" generally means the debtor's chapter 11 plan has been confirmed, all bankruptcy claims have been resolved, and the plan is "substantially consummated". The Debtor's Plan has been confirmed, there are no claims left to resolve in this case, and Plan has been substantially consummated. Therefore, based upon the foregoing and pursuant to 11 U.S.C. §350, it is necessary and appropriate that the Court enter a final decree closing this case effective upon the date of the entry of the same.

WHEREFORE, PREMISES CONSIDERED, Cotter Tower – Oklahoma, L.P. respectfully requests that the Court enter a final decree and that the Court grant to it such other and further relief to which it may be justly entitled.

Respectfully submitted,

LAW OFFICE OF H. ANTHONY HERVOL 4414 Centerview Drive, Suite 207 San Antonio, Texas 78228 (210) 522-9500 (210) 522-0205 (Fax)

By____/s/ H. Anthony Hervol____ H. Anthony Hervol State Bar Number 00784264 Attorney for Debtor

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the above and foregoing Application has been served upon the parties listed below by the methods indicated hereunder, and to the parties on the attached mailing list (unless such parties are also listed on this Certificate), by United States Mail, First Class Delivery, postage prepaid, on this 11th day of November, 2019.

DEBTOR:

Cotter Tower – Oklahoma, LP c/o Marcus P. Rogers, P.C. 2135 E. Hildebrand San Antonio, Texas 78209 Via Electronic Mail, with consent

REQUESTING NOTICE:

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_/s/ H. Anthony Hervol	
H. Anthony Hervol	

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COPS PRODUCTS 416 HUDIBURG CIRCLE STE B Oklahoma City, OK 73108-1048

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Calverts Plant Interiors, Inc. 5308 Classen Blvd. Oklahoma City, OK 73118-4291

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United States Trustee - SA12 US Trustee's Office 615 E Houston, Suite 533 PO Box 1539 San Antonio, TX 78295-1539

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Voss Electric Co. P.O. Box 22159 Attn: Accounts Rec. Lincoln, NE 68542-2159

Yardi Marketplace P.O. Box 82569 Goleta, CA 93118-2569

iPlumb Co. 2736 SW 48th St Oklahoma City, OK 73119-5213

H. Anthony Hervol Law Office of H. Anthony Hervol 4414 Centerview Dr, Suite 207 San Antonio, TX 78228-1432

> The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

NAFA Capital Markets Cotter Ranch Tower 100 N. Broadway Ave., Suite 2550 Oklahoma City, OK 73012

> Addresses marked (c) above for the following entity/entities were corrected as required by the USPS Locatable Address Conversion System (LACS).

Dutcher & Company, Inc. Travis L. Williams 100 N. Broadway Avenue, Suite 2100 Oklahoma City, OK 73102

End of Label Matrix Mailable recipients 129 Bypassed recipients 0 Total 129